



David K. Goldfarb

Associate

Pittsburgh, New York

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David focuses his practice on mergers and acquisitions, corporate finance, and general corporate counseling. He provides advice and counsel to entrepreneurs, investors, directors, and managers throughout a company's life cycle, particularly with respect to formation, governance, and compliance matters. David also has experience negotiating and drafting commercial contracts, including, but not limited to, manufacturing, licensing, and supply agreements.

Before working in private practice, David served as a legislative intern for the U.S. House of Representatives Committee on House Administration. In that role, he reviewed and analyzed voter registration laws on a state-by-state basis and designed and implemented a nationwide interactive voter registration application for colleges, universities, and government offices.

David received his bachelor's degree from the University of South Carolina, *magna cum laude*, and his law degree from the George Washington University Law School. While in law school, David focused his studies on corporate finance, real estate finance and development, and tax.

Practice Areas

- Corporate
- Emerging Business & Venture Capital
- Mergers & Acquisitions

Education

- The George Washington University Law School, J.D., 2016
- University of South Carolina, B.A., *magna cum laude*, 2013

Bar Admissions

- Pennsylvania

Experience

Represented Pineapple Payments in its acquisition of substantially all of the assets of AthleteTrax, LLC, a payments-focused software platform serving recreational sports leagues and facilities.

Represented a payment processing technology company as a borrower in connection with the closing of a secured revolving credit facility with a Pennsylvania-based bank.

Represented a drone technology company in connection with a Series Seed-1 venture financing.

Represented a global provider of brand solutions, memorialization products, and industrial products in its Rule 144A and Regulation S \$300 million senior notes offering. This transaction drew on the experience of the firm's corporate, tax, and employee benefits and executive compensation attorneys.

Represented a publicly traded waste management company in the sale of substantially all of its assets, valued at approximately \$80 million, to a private equity fund. This complex transaction drew on the experience of the firm's corporate, tax, employee benefits and executive compensation, labor and employment, commercial litigation, real estate, and utilities, energy, and environmental attorneys.

Represented an outdoor sports technology company in connection with a Series Seed-1 venture financing and a Series A Preferred Stock financing.

Advised Attis Industries, Inc. on a Second Amended and Restated Credit and Guaranty Agreement by and among the company's direct and indirect wholly owned subsidiaries, Attis, and Goldman Sachs Specialty Lending Group, L.P. The transaction was a take-out of approximately \$110 million in debt with a new credit facility of \$8.2 million and drew on the experience of the firm's corporate, real estate, and commercial litigation attorneys.

Represented Attis Industries, Inc. (f/k/a Meridian Waste Solutions, Inc.) as borrower in connection with

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the closing of a Second Restated Credit and Guaranty Agreement by and among the company, its direct and indirect wholly owned subsidiaries, and Goldman Sachs Specialty Lending Group, L.P.

Managed the successful purchase of assets of New York-based specialty coffee shop chain and high-end chocolatier, FIKA, out of Chapter 11 bankruptcy proceedings. The assets were purchased by an acquisition vehicle comprised of a non-insider family group of investors, the existing management of FIKA, and the largest secured lender to FIKA. In addition to forming the acquisition vehicle and managing the acquisition out of bankruptcy, the representation involved handling a financing transaction through which FIKA's pre- and post-petition operations were funded, and ensuring the continuity of management through new employment agreements for selected management personnel.

Represented Pineapple Payments, a payment processing technology company, in its acquisition of substantially all of the assets of AthleteTrax, LLC, a payments-focused software platform serving recreational sports leagues and facilities.

Represented a private equity sponsor in its acquisition of a leading designer and manufacturer of employee hygiene equipment and related soaps and sanitizing solutions.

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