



# Melissa M. Grossman

**Member**

**Philadelphia**

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With more than 12 years of experience in estate planning, estate and trust administration, and business succession, Melissa advises high net worth clients and their families on a range of succession planning matters, including complex tax and administration issues related to intergenerational wealth transfers; and transitioning closely held family businesses through tailored and tax-efficient estate plans. In addition to counseling executors and trustees administering complex estates and trusts, Melissa drafts trusts, wills, and other sophisticated estate planning instruments; prepares estate, inheritance, and gift tax returns; and assists families in creating and continuing private family foundations.

Melissa often lectures and serves as a panelist at legal conferences and events, addressing topics that range from estate planning tax issues to philanthropy.

Melissa is a 2005 graduate of New York University Law School.

## **Practice Areas**

- Private Client Services
- Nonprofit & Tax-Exempt Organizations

## **Education**

- New York University School of Law, J.D., 2005
- University of Pennsylvania The Wharton School, B.S., 1998

## **Bar Admissions**

- New Jersey
- Pennsylvania

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